



Centurion Funeral Directors

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6 Foot Undertakers t/a
 Centurion Funeral Directors
 Voluntary Funeral Scheme
 Amendment form

A. Principal Member Information			
Title _____	Initials _____	Gender <input type="checkbox"/> M <input type="checkbox"/> F	Full names _____
Surname _____		Occupation _____	
Employer name _____		Industry _____	
Sub-employer name _____		Employee number _____	
Cell _____		Nationality _____	
Date of birth _____ <small>Y Y Y Y / M M / D D</small>		ID/ Passport number _____	
Country of residence _____		Email _____	
Country of birth _____		City / Town _____	
Physical / Postal address _____			Code _____
Source of funds with the following options:			
<input type="checkbox"/> Grants - Disability/Social grant	<input type="checkbox"/> Allowance	<input type="checkbox"/> Salary/Wage	<input type="checkbox"/> Inheritance/Gifts/Donations/ Winnings
<input type="checkbox"/> Passive Income (Rental, dividends and interest income)	<input type="checkbox"/> Savings/ Investments	<input type="checkbox"/> Business Income	

B. Beneficiary details in the event of death of the Principal Member									
First Name	Surname	ID / Passport number	Relationship	Contact					

Note: Only one beneficiary above the age of 18 years may be nominated.

C1. Details of Lives to be added, upgraded or downgraded									
First Name	Surname	ID / Passport number	Relationship						

C2. Details of lives to be removed			
First Name	Surname	ID / Passport number	Relationship

C3. Updating of Live assureds details													
First Name	Surname	ID / Passport number						Relationship					
		Y	Y	M	M	D	D						
		Y	Y	M	M	D	D						
		Y	Y	M	M	D	D						
		Y	Y	M	M	D	D						
		Y	Y	M	M	D	D						
		Y	Y	M	M	D	D						
		Y	Y	M	M	D	D						
		Y	Y	M	M	D	D						

D. Immediate Family Details													
First Name	Surname	ID / Passport number						Relationship					
		Y	Y	M	M	D	D						
		Y	Y	M	M	D	D						
		Y	Y	M	M	D	D						
		Y	Y	M	M	D	D						
		Y	Y	M	M	D	D						
		Y	Y	M	M	D	D						

Note: A maximum of 1 spouse and 5 children may be covered under the immediate family funeral benefit

E. Extended Family details														
Please complete the details of your Extended Family in the table below.														
First Name	Surname	ID / Passport number						Relationship						Option
		Y	Y	M	M	D	D							
		Y	Y	M	M	D	D							
		Y	Y	M	M	D	D							
		Y	Y	M	M	D	D							
		Y	Y	M	M	D	D							
		Y	Y	M	M	D	D							
		Y	Y	M	M	D	D							
		Y	Y	M	M	D	D							

Note: A maximum of 8 extended family members may be covered under the extended family member funeral benefit

F. Single Parent Funeral Benefit													Option
Please complete the details of your children Benefit in the table below.													
First Name	Surname	ID / Passport number						Relationship					
		Y	Y	M	M	D	D						
		Y	Y	M	M	D	D						
		Y	Y	M	M	D	D						
		Y	Y	M	M	D	D						
		Y	Y	M	M	D	D						

Note: A maximum of 5 children may be covered under the single parent benefit.

G. Couple Funeral Benefit													Option
Please complete the details of your couple Benefit in the table below.													
First Name	Surname	ID / Passport number						Relationship					
		Y	Y	M	M	D	D						

Note: A maximum of 1 partner may be covered under the couple benefit.

H. Parents – Parents in-law Funeral Benefit	Option	
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Please complete the details of your parents - parents-in law Benefit in the table below.

First Name	Surname	ID / Passport number	Relationship
		Y Y M M D D	
		Y Y M M D D	
		Y Y M M D D	
		Y Y M M D D	

Note: A maximum of 4 parents - parents-in law may be covered under the parents - parents-in law benefit.

I. Principal Member Plus 5 details	Option	
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Please complete the details of your Principal Member Plus 5Benefit in the table below.

First Name	Surname	ID / Passport number	Relationship
		Y Y M M D D	
		Y Y M M D D	
		Y Y M M D D	
		Y Y M M D D	
		Y Y M M D D	

Note: A maximum of 5 dependents may be covered under the principal member plus 5 funeral benefit.

J. Principal Member Plus 9 details	Option	
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Please complete the details of your Principal Member Plus 9 Benefit in the table below.

First Name	Surname	ID / Passport number	Relationship
		Y Y M M D D	
		Y Y M M D D	
		Y Y M M D D	
		Y Y M M D D	
		Y Y M M D D	
		Y Y M M D D	
		Y Y M M D D	
		Y Y M M D D	
		Y Y M M D D	
		Y Y M M D D	

Note: A maximum of 9 dependents may be covered under the principal member plus 9 funeral benefit.

K. Principal Member Plus 13 details	Option	
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Please complete the details of your Principal Member Plus 13 Benefit in the table below.

First Name	Surname	ID / Passport number	Relationship
		Y Y M M D D	
		Y Y M M D D	
		Y Y M M D D	
		Y Y M M D D	
		Y Y M M D D	
		Y Y M M D D	
		Y Y M M D D	
		Y Y M M D D	
		Y Y M M D D	
		Y Y M M D D	
		Y Y M M D D	
		Y Y M M D D	
		Y Y M M D D	
		Y Y M M D D	
		Y Y M M D D	

Note: A maximum of 13 dependents may be covered under the principal member plus 13 funeral benefit.

N. Protection of Personal Information (“POPIA”) Declaration

Sanlam Developing Markets Limited (“SDM”), a subsidiary of Sanlam Life Insurance Limited (“Sanlam Life”) will process and protect your personal information as required by all relevant laws including the Protection of Personal Information Act, 4 of 2013 (POPIA).

Such personal information may include, but not be limited to, your current wellness, medical history, finances and other details required by the application form / agreement.

The provision of information required by this application form / agreement is mandatory and Sanlam Life may not provide the products or services without this information.

We shall process your personal information (and may share with our service providers, data bureaus and business units and companies which are part of the Sanlam Group) to:

- conclude and administer this application, which may include underwriting;
- allow for the collection of payments;
- assess, process claims and to process any mandatory checks;
- comply with all legal and regulatory requirements, including industry codes of conduct;
- prevent loss, fraud;
- share with intermediaries appointed as official intermediaries or who have your written approval so that they can provide you with financial advice and / or intermediary services;
- administer your membership to a loyalty / rewards / wellness or benefit programme;
- share with external benefit providers which are not part of the Sanlam Group to provide you with benefits which stem from your membership to a loyalty / rewards / wellness or benefit programme;
- share with bureaus to enhance and enrich our understanding of our customer base;
- execute the Sanlam Group’s strategic initiatives;
- share information with other entities in the Sanlam Group, so that we can market our financial products and services which we deem similar, with the aim of offering you the opportunity to take up some of the financial products to fulfil your needs, provided that you have not objected to receiving such marketing;
- conduct market research from time to time via email, telephone, or other means (for example, invite you to events);
- share your personal information with third parties if there is a legitimate reason to do so; and / or
- include further purposes compatible with the above.

For more information about how your personal information is processed, analysed, and stored, please visit our privacy notice at www.sanlam.co.za.

Further processing and storage may require that we send your personal information to service providers outside of the Republic of South Africa on SDM’s behalf. Unless we have a binding agreement with the service provider which ensures that it effectively adheres to the principles for processing

of information in accordance with POPIA, we will not send your personal information to a country that does not have substantially similar laws to that of the Republic of South Africa which provide for the protection of personal information.

Prior to giving SDM a minor child’s personal information, I understand that SDM may require additional information to confirm that I am authorised to provide the child’s information. By providing the personal information, I consent to SDM collecting and processing the child’s information in my capacity as the child’s guardian or competent person.

For information on how to:

- access or request a copy of your personal information processed by us.
- ask for an update and / or correction of your personal information.

Please consult our Manual published in terms of the Promotion of Access to Information Act, 2002 (PAIA) available on our website (www.sanlam.co.za). By completing and submitting this application form / agreement, you:

- agree that SDM (including its various business divisions) may process your personal information for direct marketing purposes, including by contacting you telephonically to market financial products and services to you with the aim of affording you an opportunity to taking up some of the financial products to fulfil your needs;
- consent to SDM sharing your contact details with other companies which are part of the Sanlam Group for purposes of direct marketing and contacting you telephonically to market financial products and services to you;
- consent to the storage of personal information in line with applicable legislation and internal policies. Records may be retained for periods in excess of prescribed periods for historical, statistical, research purposes. SDM will implement necessary safeguarding measures to protect the integrity and confidentiality of data stored.

Opting-out of direct marketing:

Due to you being a client of SDM, we may provide you with information (incl. marketing information) about our similar financial products and other services, which may include text messages, emails, and the like. Should you not wish to receive marketing or advertising information from us, please contact SDM Customer Care Centre at: 0800 00 6838 to Opt-out. Where you choose to exercise your right to opt out of direct marketing, please allow up to 21 days for SDM to effect that change.

Objection from processing your personal information:

You may withdraw your consent to sharing of contact details and any other personal information with Sanlam Group companies at any time by contacting SDM Customer Care Centre on email on info@sanlam.co.za. Should you wish to object / withdraw from SDM processing your personal information, please note that cover in terms of the Policy may terminate as the processing of the personal information is material to servicing the Policy. Once I withdraw my consent, I understand that SDM is still obliged under applicable legislation to keep the information for at least 5 years after termination of the business relationship between SDM and myself.

Signature of Principal Member

Date

Y Y Y Y / M M / D D